



# PHASE II USER GUIDE

#### SELECTING AND RANKING APPOINTMENT REQUESTS

# MARCH 17 TO APRIL 18, 2025

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#### LOGGING IN AND RESETTING YOUR PASSWORD How to log in and reset your password

#### LOGGING IN

Go to the PartnerLinx URL, <u>www.partnerlinx.com</u>.

There you will be presented with the PartnerLinx login screen. To login you will need your username and password. Your username is your email address; your password is the same one you created to access HDA's website. If you do not remember your password, click on "Forgot Password" and follow the prompts.

HDA PARTNERLINX Use your email address and your HDA password to login.
Log In
Email Address
Password
Remember Me
Sign In
Forgot Password?
Questions?
Please Contact <u>enicely@gda.org</u> 202-964-5872

PHASE II IS OPEN UNTIL APRIL 18, 2025



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#### **APPOINTMENT REQUESTS**

#### **MEETING COORDINATOR**

If you are logged in as the meeting coordinator, you will see the screen below:

Mylan Inc. Teams/Tables and Attendees				Sign Out
Deanna Guenther				
TEAMS/TABLES ATTENDEES				
Phase 1: Meeting Coordinators, click on th add team/table members and upload doc Phase 2: Meeting Coordinators and captai Team/Table Name	ie "NEW TEAM/TABLE" button to create a new table. Select th uments. ins - click on the "REQUEST Appointments" tab to start your ap Captain	ne "EDIT Team/Table"   ppointment selections.	outton to	edit a team/table;
Team 1- M. Aigner	Michael Aigner	Edit Team/Table	Delete	Request Appointments
	Drissilla Lanham	Edit Team/Table	Delete	
<u>Team 2 - W. Zachesky</u>	Filschia Laman			Request Appointments
<u>Team 2 - W. Zachesky</u>	FIISCIIIa Latitiati			Request Appointme

Click on the REQUEST APPOINTMENTS BUTTON

#### TABLE OR TEAM CAPTAIN

If you are logged in as a table or team captain, the system will take you to your table/team



You will see the list of tables and service providers, if logged in as a manufacturer AND list of teams and service providers, if logged in as a distributor.

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There are two ways to work on your requests. First is what you see below, after you click on Request Appointment (meeting coordinator) or if logged in as the team/table captain.

Welcome,Deanna Guenther Team 1- M. Aigner: Mylan Inc.	26 Distributors Available 15 Service Providers Available 4 of 71 requests defined, 0 exc 6%	lusions defined, 2 Teams/Tables hidden	Additional Options
	Team/Table Name V Modify Search	Select Search Type A B C D E F G H I J	Q III 🗮 🛛
rectory: All			
M ADENTS	*americares	AmerisourceBergen	
Team 1 Julien Faury	Team 1 Joanne Cooper 🛛 📽	Specialty Celia Weber	Traceability Cathleen Novaro
Adents http://www.adents.com Service Provider	Americares http://www.americares.org Service Provider	AmerisourceBergen Corporation http://www.amerisourcebergen.c Distributor	. Anda, Inc. http://www.andanet.com Distributor
Requested as Priority 3	Request or Exclude	Requested as Priority 1.	Request or Exclude

#### **SETTING PRIORITIES**

Click on the REQUEST OR EXCLUDE LINK found in each of the table or team; select the PRIORITY and you will see the table/team updated with the priority you just selected. No need to save.



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#### **EXCLUSION**



You can also select EXCLUDE if you do not want the system to create an appointment with a particular table or team. Click on the PLUS sign and select EXCLUDE. To undo, click on the PLUS sign and Exclude, and your request is updated.

# **HIDE OPTION**

You can also select the HIDE option. HIDE does not exclude the team/table from requesting your company. Only EXCLUDE performs that function.

CRIGIN HDA PRODUCTE DATA SOURCE	HEIL HORE Discribution Alian	X	HDAO pare Distribution Allance	Distributor
Team 1 Andrew Neil	HDA Government Affa The Flizabeth Gallenach	Set Priority or Exclusion options available here will depend what the event admin has made able to you at this time. You may	pership-Research	Team 1
Hide Are you sure you want to Hide this item? Hid	den items will no longer appear in any of your se	arches. To undo, you can select 7	Feams/Tables Marked Hidden from	Additional options, and make them visible again.
			ß	YES, I WANT TO HIDE THIS ITEM. NO
Oinmar	<u>C</u>	Hide Excluded	NAPP	Miami

The second way to work on your requests is to click on this button to see the list of teams or tables.

	Team/Table Name Nodify Search	Select Select	Search A B C D E F G H I J K L M N O	<b>Q</b> DPQRSTUVWXY2	.] <b>Ⅲ Ⅲ </b> (
Directory: All					
Team	Company	Captain	Website	Team/Table Type	Priority
Team 1	Adents	Julien Faury	http://www.adents.com	Service Provider	Requested as Priority 3
eam 1	Americares	Joanne Cooper	http://www.americares.org	Service Provider	Request or Exclude
pecialty	AmerisourceBergen Corporation	Celia Weber	http://www.amerisourcebergen.com	Distributor	Requested as Priority 1

Click on the GREEN PLUS sign to add the team or table to your list of requests.



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#### **REVIEW YOUR SELECTIONS**

To review what was saved for your table or team, click on ADDITIONAL OPTION. Below you will find a list of options.



Select Teams/Tables Requested to see your list of requests, just like the sample below:

Welcome,Deanna Guenther Team 1- M. Aigner: Mylan Inc.	20 Distributors Available 15 Service Providers Ava 3 of 71 requests defined, 4% Team/Table Name V Modify Search	ilable 0 exclusions defined, 2 Teams/Tab Select Type	HIJKLMNOPQRSTUVWX	Q Print All Export Al	Additional Options	≡ c
Directory, reams rables Requested						
Team	Company	Captain	Website	Team/Table Type	Priority	
Team Specialty	Company AmerisourceBergen Corporation	<b>Captain</b> Celia Weber	Website http://www.amerisourcebergen.com	Team/Table Type Distributor	Priority Requested as Priority 1	•
Team Specialty Supply Chain	Company AmerisourceBergen Corporation Capital Wholesale Drug Co.	Captain Celia Weber GK Richards	Website http://www.amerisourcebergen.com http://www.capital-drug.com/	Team/Table Type Distributor Distributor	Priority Requested as Priority 1 Requested as Priority 4	•

From this screen you can select Print All to print your list of requests or Export All to save your list of requests.

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#### DELETE A REQUEST FROM YOUR LIST

Select the request, then click on REQUESTED AS PRIORITY.

#### abbvie

AbbVie Portfolio - Eric Morris
Eric Morris
AbbVie US
http://www.abbvie.com
Manufacturer
Requested as Priority 5 🔶

#### abbvie

AbbVie Portfolio - Kent Pear
Kent Pearson
AbbVie US
http://www.abbvie.com
Manufacturer
Request or Exclude

#### abbvie

AbbVie Portfolio - Shanno	n
Shannon Ray	<u>iei</u>
AbbVie US	
http://www.abbvie.com	
Manufacturer	
Request or Exclude	+

op ajanta pharm	a
Team 1	
Matthew Edelson	
Ajanta Pharma USA Inc.	
http://www.ajantapharmausa.	com
Manufacturer	

Requested as Priority 4

Set Priority or Exclusion	
The options available here will depend	
available to you at this time. You may	
not be able to request appointments if	
that phase is not enabled.	
Requested as Priority 1	
Requested as Priority 2	
Requested as Priority 3	
Requested as Priority 4	
Requested as Priority 5	
Hide	
Excluded	

From the options that appear, click on PRIORITY. This will put the team/table back to the list. No need to save as the system will save automatically.

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#### **BLOCKING TIME SLOTS**

Click on the Additional Options tab

Additional Options

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Click on Calendar View to see the team/table calendar. The calendar seen here is identical to other users' calendars. All breaks are the same and the timeslot for each appointment is 20 minutes (with five minutes in between appointments). You may block up to three timeslots per team/table. To block a timeslot, simply click on the BLOCK link on the right side of the appointment time.

LEGEND Click on calendar row to see appointment	prev	June 6, 2023 (next) Export Calendar (Email Notes) (Pri	nt All Print Profiles
details		Tuesday	
Appointment Scheduled NO APPOINTMENT SCHEDULED Non-Appointment Time			^
	10am		
G		10:20 - 10:40 Open Time Slot	Ø BLOCK
		10:45 - 11:05 Open Time Slot	Ø BLOCK
	11am	11:10 - 11:30 Open Time Slot	Ø BLOCK
		11:45 - 1:00 Luncheon	
	12pm		_

	Block Time Slot	
Title:	Unavailable	
		89/100
Description:		
		500/50
Date:	Jun 11, 2019	
Time:	10:20 AM - 10:40 AM	
Ν	Block	

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# You can change the title and add a description. The description will only be seen by the team/table members. Click on the Block button to save. You will see your calendar updated.

	Tuesday	
		^
10		_
Tuam		
	10:20 - 10:40 Unavailable REMOVE BLOCK	
	10:45 - 11:05 Open Time Slot	
11am	11:10 - 11:30 Open Time Slot	
	11:45 - 1:00 Luncheon	
12pm		

Once the block time is created, it will show up on your calendar with a

REMOVE BLOCK

You can delete a blocked time by clicking on the open for an appointment.

× REMOVE BLOCK

and the timeslot will again be

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#### NAVIGATING THROUGH OTHER MENUS

#### From your company homepage,

liami-Luken, Inc. Teams/Tables and Attendees	s	Sign Out
eresa Moberly		
TEAMS/TABLES ATTENDEES		
Phase 1: Meeting Coordinators, click on the add team/table members and upload doc Phase 2: Meeting Coordinators and capta New Team/Table	he "NEW TEAM/TABLE" button to create a new table. Select the "EDIT Team/Tal cuments. ins - click on the "REQUEST Appointments" tab to start your appointment select	ole" button to edit a team/table; ions.
Phase 1: Meeting Coordinators, click on the add team/table members and upload door Phase 2: Meeting Coordinators and capta New Team/Table Team/Table Name	the "NEW TEAM/TABLE" button to create a new table. Select the "EDIT Team/Tal cuments. nins - click on the "REQUEST Appointments" tab to start your appointment select Captain	ole" button to edit a team/table; ions.

Additional Options 🗙	Click on EDIT TEAM/TABLE and then click on the ADDITIONAL OPTIONS to see a summary for your table or team.
Directory	
All (136)	
Teams/Tables Requested	
Teams/Tables Not Requested (136)	
Teams/Tables Marked Hidden	
Teams/Tables Excluded	
All Manufacturers	
All Service Providers	
My Schedule	
Calendar View	
List View	
Announcements	
My Team/Table	
My Company	
Switch Team/Table	
Support	
Sign Out	
Change My Password	

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Close

#### PRINTING OR DOWNLOADING A LIST

You can also select ALL DISTRIBUTORS (if logged in as a manufacturer), ALL MANUFACTURERS (if logged in as a distributor) or ALL SERVICE PROVIDERS. The lists will look like the sample below. Click on EXPORT ALL to save the list or PRINT ALL. If an individual is assigned to a team/table, it will list the team/table name under the Team/Table tab.

All communications sent to conference attendees must provide a clearly visible and functional opt-out option. Conference attendee information cannot be sold or provided to any non-exhibiting individual or company. Any company violating this policy will be subject to forfeiture of exhibit/registration fees and excluded from participating in the Business and Leadership Conference as well as future HDA conferences and seminars.

Company	Attendee	Title	Role	Team/Table
AmerisourceBergen Corporation	Robert Mauch	Group President, Pharmaceutical Distribution and Strategic Global Sourcing	Attendee	
AmerisourceBergen Corporation	<u>Franklin Harris</u>	Vice President, Global Generic Sourcing Global Sourcing and Manufacturer Relations	Attendee	
AmerisourceBergen Corporation	Rich Tremonte	President, Strategic Global Sourcing	Attendee	
AmerisourceBergen Corporation	Julie Taft	Manager, Strategic Meetings Management	Meeting Coordinator	
AmerisourceBergen Corporation	David Picard	SVP Global Generic Pharmaceuticals	Attendee	
AmerisourceBergen Corporation	Maureen Goldberg	Director, Bio-Similiar & Injectable Sourcing	Attendee	
AmerisourceBergen Corporation	Michael Cottone	Category Manager	Attendee	
AmerisourceBergen Corporation	April Coudriet	Sr. Category Manager	Attendee	

If you click on an individual's name, you will see the details of the individual, including his/her photo if available.



#### **TECHNOLOGY SUPPORT**

#### IF YOU NEED HELP LOGGING INTO PARTNERLINX: Contact HDA staff for further assistance.

#### Entoria Nicely,

Manager Member Services <u>enicely@hda.org</u> (202) 964-5872

#### Lisa Kanfer,

Vice President Membership and Development <u>Ikanfer@hda.org</u> (202) 964-6066